



301 American Ave  
Jefferson, IA 50129  
(515)386-3768

PATIENT INFORMATION

Welcome to Jefferson Family Dentistry, we're glad you're here! Please fill out this form as completely as you can. If you have any questions, we'd be happy to help you.

PERSONAL

Name \_\_\_\_\_  
Last First MI (Preferred/Nickname)  
Birthdate \_\_\_\_\_ SS# \_\_\_\_\_ Gender: [ ] M [ ] F Married: [ ] Y [ ] N  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Email \_\_\_\_\_  
Preferred contact method? [ ] Home [ ] Work [ ] Cell  
Preferred contact method for confirmations? [ ] Home [ ] Work [ ] Cell  
Student status if dependent over 19? (for insurance) [ ] Nonstudent [ ] Fulltime [ ] Part-time  
How did you hear about us? Family [ ] Friend [ ] Sign [ ] Advertisement [ ] Insurance Plan [ ] Other [ ]

(If someone referred you here, please write down their name so we can thank them.)

ADDRESS

Check box if same for entire family [ ]  
Address \_\_\_\_\_  
Address 2 \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

INSURANCE POLICY

Your relationship to subscriber: [ ] Self [ ] Spouse [ ] Child  
Subscriber Name \_\_\_\_\_ Birth date: \_\_\_\_\_ Subscriber ID # \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Phone \_\_\_\_\_  
Employer \_\_\_\_\_ Group Name \_\_\_\_\_ Group # \_\_\_\_\_  
Please present insurance card to receptionist.

INSURANCE POLICY 2 (if applicable)

Your relationship to subscriber: [ ] Self [ ] Spouse [ ] Child  
Subscriber Name \_\_\_\_\_ Birth date: \_\_\_\_\_ Subscriber ID # \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Phone \_\_\_\_\_  
Employer \_\_\_\_\_ Group Name \_\_\_\_\_ Group # \_\_\_\_\_

EMERGENCY CONTACT

Name of friend or relative (not living at same address) \_\_\_\_\_  
Relationship to patient? \_\_\_\_\_ Home Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_

To the best of my knowledge, all information given is accurate.

Patient/Guardian Signature \_\_\_\_\_ Date: \_\_\_\_\_

## FINANCIAL AGREEMENT

- \* For my convenience, this office may release my information to my insurance company, and receive payment directly from them.
- \* I understand that payment is due at the time of service, and if I begin major treatment that involves lab work, I will be responsible for the fee at that time. Other payment arrangements may be available and it is my responsibility to understand my payment obligations.
- \* I understand that the financial information given is **Only an Estimate**. Every effort will be made to help me with my insurance, but my insurance company has the final say. I will be responsible for services not covered by my insurance.
- \* I agree to pay finance charges of 1.5% per month (18% APR) on any balance 90 days past due.
- \* If sent to collections, I agree to pay all related fees and court costs.
- \* I understand that treatment plans may change mid-treatment, and I will be responsible for the work actually completed.

Signature \_\_\_\_\_ Date \_\_\_\_\_

## NOTICE OF PRIVACY POLICIES

I have had full opportunity to read and consider the contents of the Notice of Privacy Practices, and understand that I may request a copy at any time. I understand that I am giving my permission to your use and disclosure of my protected health information in order to carry out treatment, payment activities and healthcare operations. I also understand that I have the right to revoke permission.

Signature \_\_\_\_\_ Date \_\_\_\_\_

## MEDICAL HISTORY

Name/Location of Physician: \_\_\_\_\_ Phone \_\_\_\_\_

**Have you ever had a serious illness, operation, or been hospitalized?** (If so, please explain) \_\_\_\_\_

**Medications Currently Taking** (please list):

[ ] None \_\_\_\_\_

**Allergies:**

[ ] None [ ] Medication [ ] Food [ ] Latex [ ] Other (list): \_\_\_\_\_

**Current Medical Conditions** (circle all that apply/explain below): asthma, bleeding problems, cancer, diabetes, depression, fibromyalgia, heart disease, high blood pressure, joint replacement, kidney disease, liver disease, psychiatric treatment, sinus issues, stroke, ulcers, rheumatic fever

[ ] None [ ] Other (please list): \_\_\_\_\_

Tobacco use? \_\_\_\_\_ Controlled Substances? \_\_\_\_\_

(Women) Are you pregnant or do you think you may be pregnant? [ ] Yes [ ] No

Have you ever taken antibiotics before dental treatment? [ ] Yes [ ] No Explain: \_\_\_\_\_

Is there anything not listed above we should know about your health? \_\_\_\_\_

## DENTAL HISTORY

**Reason for today's visit:** (circle) Exam/Cleaning Pain/Swelling Broken Tooth/Filling

For how long? \_\_\_\_\_ Describe Problem: \_\_\_\_\_

Date of last dental visit? \_\_\_/\_\_\_/\_\_\_ Date of last dental cleaning? \_\_\_/\_\_\_/\_\_\_ Date of last xrays? \_\_\_/\_\_\_/\_\_\_

Do your gums bleed? [ ] Yes [ ] No Have you been told you have gum disease? [ ] Yes [ ] No

Are your teeth sensitive to? [ ] Sweets [ ] Cold [ ] Heat [ ] Pressure Do you have jaw pain? [ ] Yes [ ] No

Do you have chronic dry mouth? [ ] Yes [ ] No Are you happy with your smile? [ ] Yes [ ] No

What would you change about your mouth/teeth if you could? \_\_\_\_\_

Is there anything not listed above we should know about your dental history? \_\_\_\_\_